

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Snehaa Organics Limited

(Formerly known as Snehaa Organics Private Limited)

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|---|--|
| 1. Type of issue (IPO/ FPO) | SME IPO |
| 2. Issue size (Rs. Lakh) | Rs. 3,268.38 Lakh |
| 3. Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 26.15 Times |
| 5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| <i>(i) allotment in the issue</i> | 4.70% |
| <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i> | NA |
| <i>(iii) at the end of 1st FY</i> | NA |
| <i>(iv) at the end of 2nd FY</i> | NA |
| <i>(v) at the end of 3rd FY</i> | NA |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>March 31, 2026</i>	<i>March 31, 2027</i>	<i>March 31, 2028</i>
<i>Income from operations</i>	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY

Not Ascertainable as the Company got Listed on September 05, 2025

(ii) at the end of 2nd FY

NA

(iii) at the end of 3rd FY

NA

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<i>Index (of the Designated Stock Exchange):</i>	24741.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated;source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	9.78	NA	NA	NA
	Peer Group*				
P/E	Issuer	12.47	NA	NA	NA
	Peer Group*				
RONW	Issuer	49.66%	NA	NA	NA
	Peer Group*				
NAV per share based on balance sheet	Issuer	19.70	NA	NA	NA
	Peer Group*				

*There is no listed company which is specifically comparable to Snehaa Organics Limited.

14 Any other material information

Not Ascertainable as the Company got Listed on September 05, 2025

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com